

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Neo Telemedia Limited 06/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>08167</u> Descri	ption :	Neo Tel	emedia	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	HK\$0.10	<u>HK\$1,000,000,000.00</u>	
(2) Stock code : Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,754,920,793				
Increase/ (decrease) during the month	NIL				
Balance at close of the month	2,754,920,793				

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sc.	hemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.07						
Meeting approved						
(22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
2.Exercise Price						
HK\$0.628						
Meeting approved						
(19/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	70,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)			<b>T</b> 1 1 (0 1)	1 \	N 7'1	
			Total A. (Ordi		Nil	
				ence shares)		
			(	Other class)		
Total funds raised durin		om exercise of		Nil		
options (State currency)	)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants at the						
Issue Price of HK\$0.01						
per warrant						
(Date of expiry - 4/12/2014)	HKD	108,000,000.00	Nil	108,000,000.00	Nil	200,000,000
Stock code (if listed) Class of shares	N	/A				
issuable (Note 1)	Ordinar	y Shares				
Subscription price	HK\$	60.54				
AGM approval date: (dd/mm/yyyy)	(16/12	/2011)				
2. Unlisted Warrants at the	(10/12	/2011)				
Issue Price of HK\$0.05						
per warrant						
(Date of expiry - 20/12/2014)	HKD	149,860,000.00	Nil	149,860,000.00	Nil	254,000,000
Stock code (if listed)	N	/A				
Class of shares issuable ( <i>Note 1</i> )	Ordinar	y Shares				
Subscription price		60.59				
AGM approval date: (dd/mm/yyyy)	(16/12					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( /	/ )				
4.						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( /	/ )				
	``		-			
		Tota	1 B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)		
			(	Other class)		

For Main Board and GEM listed issuers

No. of new

shares of

issuer which may be issued

pursuant

thereto as at

close of the

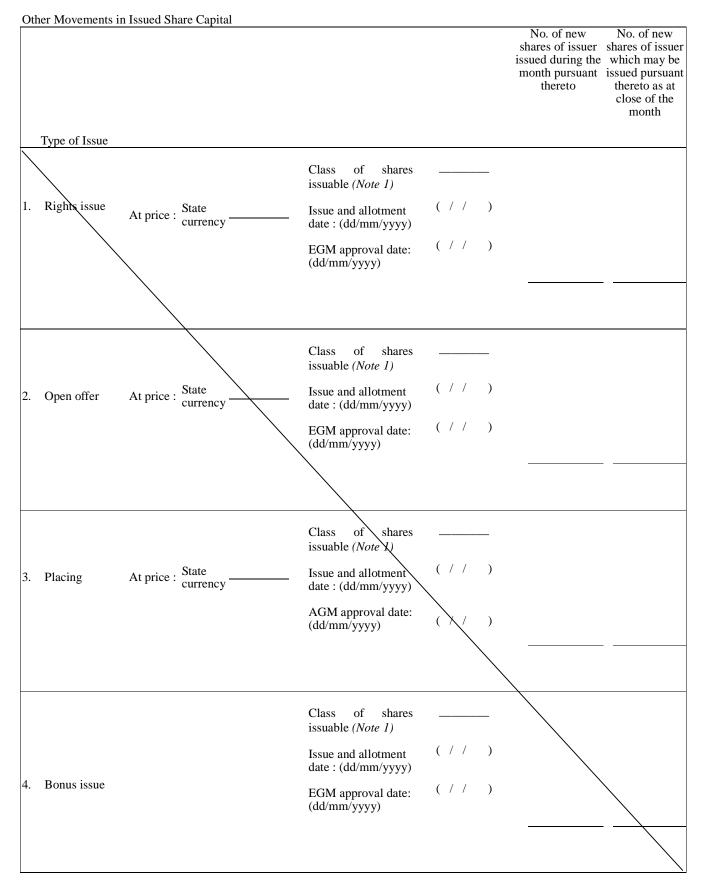
month

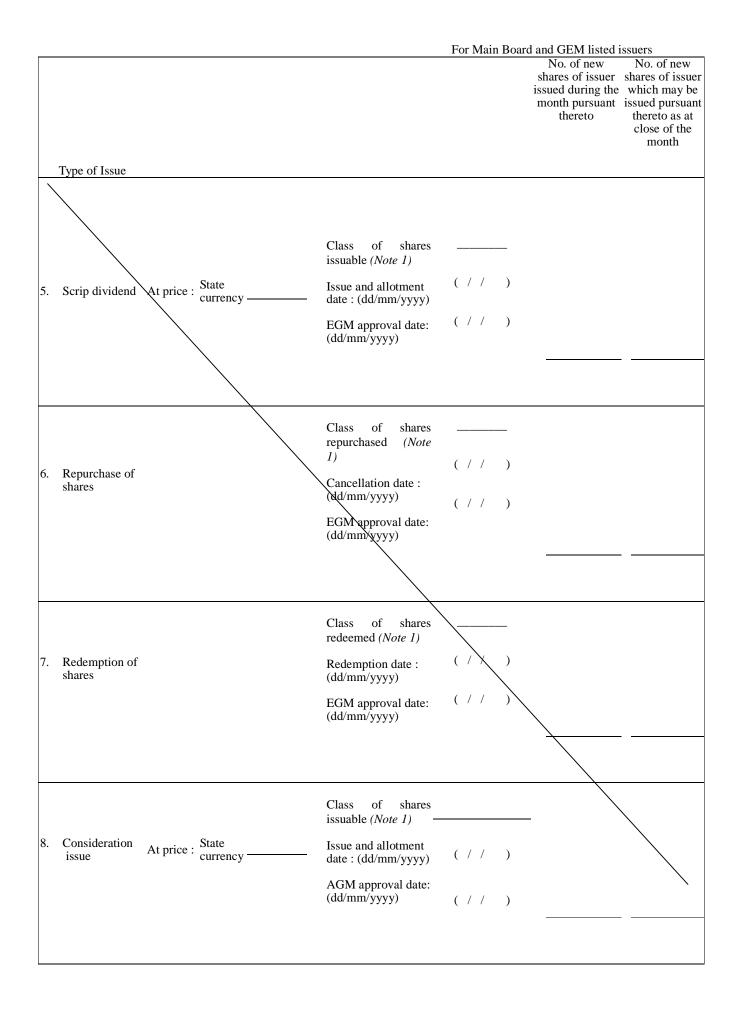
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued during the month pursuant Currency of Amount at close Converted thereto amount of preceding during the Amount at close Class and description month month outstanding of the month 1. Convertible Notes

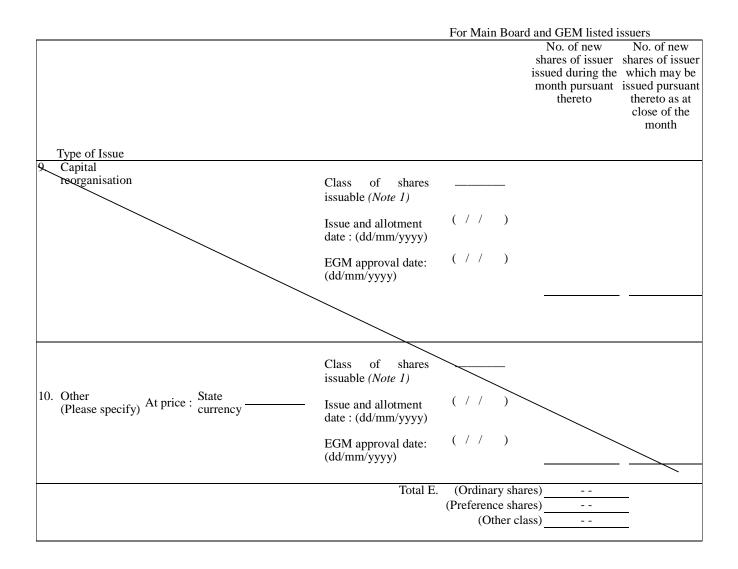
	HKD	160,000,000.00	Nil	160,000,000.00	Nil	64,000,000
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	Ordinary S HK\$2.50 (19/12/2					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ordinary shares) ference shares) (Other class)	Nil  	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited			
540111404 0j.	inteor rengio Eminted			
Title:	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*